



RESULTS

4Q 2023

isa
CTEEP

The statements contained in this report regarding the business outlook of ISA CTEEP (“ISA CTEEP”, “CTEEP”, “Company”), the projections and their growth potential are based on mere forecasts and were based on management's expectations in regarding the Company's future, These expectations are highly dependent on changes in the market, in the general economic performance of the country, the sector and international markets, and are subject to change,

Forward considerations are not performance guarantees, They involve risks, uncertainties and assumptions, as they refer to future events and, therefore, depend on circumstances that may or may not occur,

Investors should understand that general economic conditions, market conditions and other operating factors may affect the future performance of ISA CTEEP and lead to results that differ materially from those expressed in such forward-looking statements,

The financial information was prepared in accordance with CVM (Brazilian Securities and Exchange) rules and CPCs, and it follows international accounting standards (IFRS) issued by the International Accounting Standard Board (IASB), The Regulatory Result is presented in accordance with accounting practices adopted in Brazil, The purpose of disclosing the Regulatory Result is merely to collaborate to understand ISA CTEEP's business, Sums may differ due to rounding, The Regulatory result is audited only at the end of each fiscal year by the independent auditors,

YEAR OF IMPORTANT ACHIEVEMENTS FOR ISA CTEEP

**3 LOTS WON IN
ANEEL AUCTION
01/2023**

R\$ 5.6 billion of
CAPEX



**+2 ENERGIZED
PROJECTS**

RAP¹ of R\$ 109
million



**RECORD
INVESTMENTS IN R&I**

of R\$ 1.2 billion
(Total CAPEX: R\$ 2.1 billion)



NET PROFIT² SPIKE

+ R\$ 1.0 billion in 2023



**BENEFIT
DISTRIBUTION VIA
INTEREST ON
EQUITY**

R\$ 2.20/stock

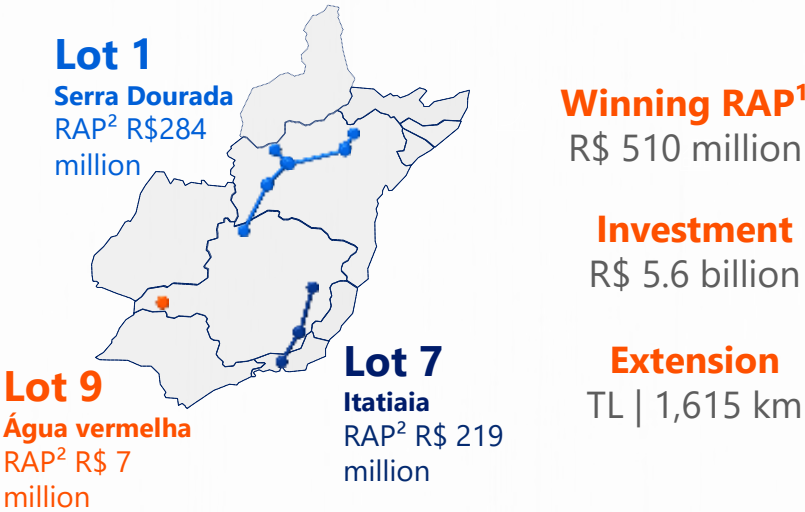


**BECAME PART OF
IBOVESPA INDEX**

(+15%) appreciation in
TRPL4 in the year

AUCTION | 01/2023

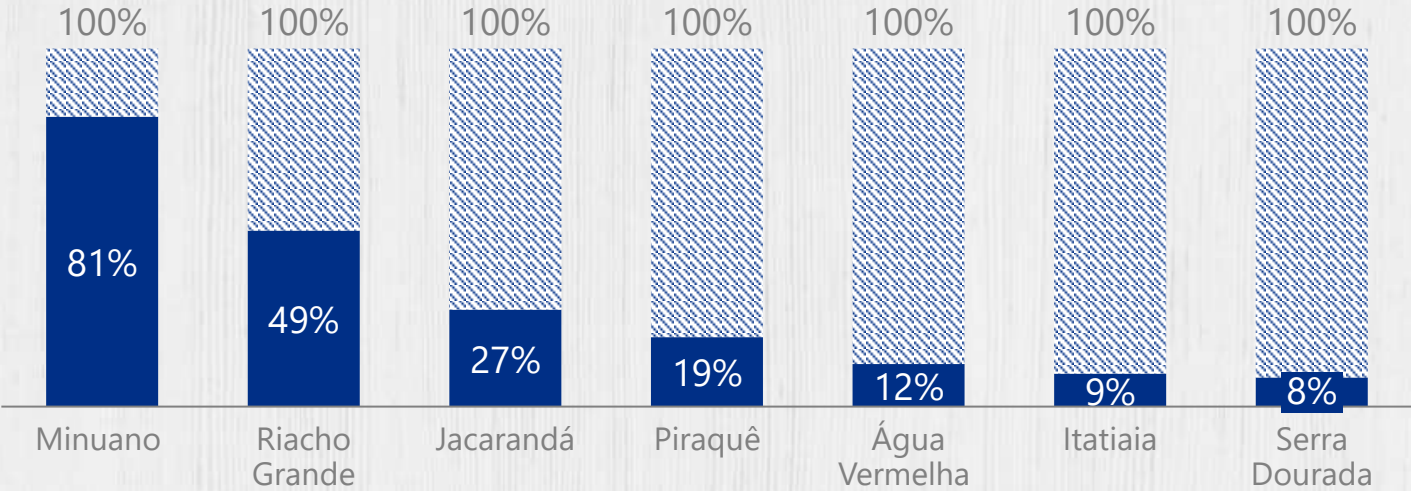
R\$ million



7 energized projects since 2022

R\$ 972 million of additional RAP²
with more than **R\$ 10 billion** of
investments to be done

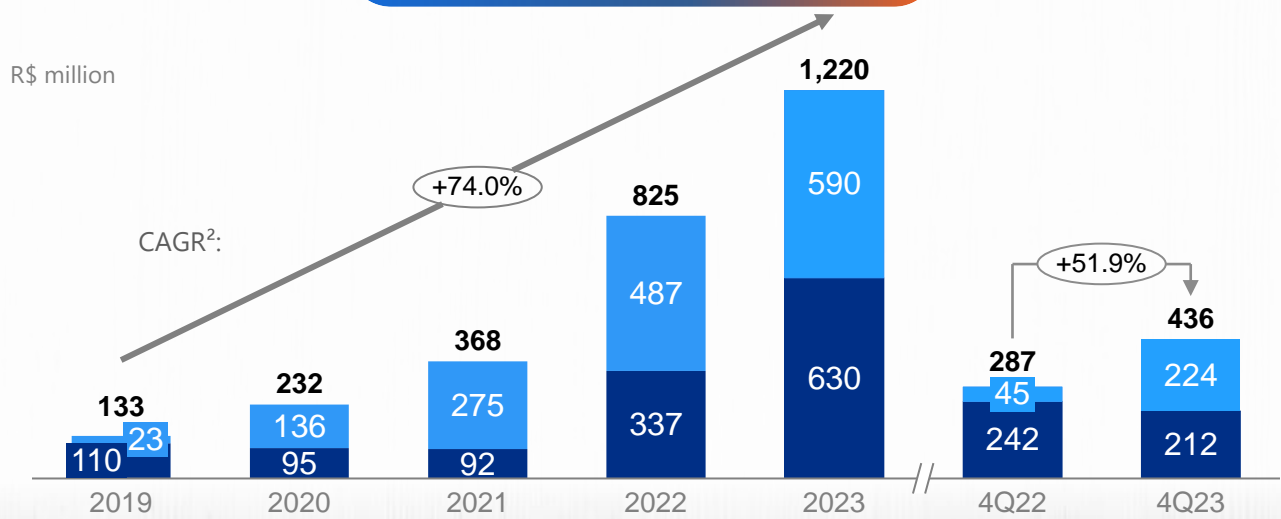
GREENFIELD PROJECTS EVOLUTION



RAP ² R\$ million	R\$ 48	R\$ 85	R\$ 15	R\$ 314	R\$ 7	R\$ 219	R\$ 284
CapEx ³ R\$ million	R\$ 682	R\$ 1,141	R\$ 232	R\$ 3,654	R\$ 94	R\$ 2,342	R\$ 3,157
Deadline ⁴	Mar/25	Mar/26	Mar/26	Sep/27	Sep/26	Mar/29	Mar/29

¹ Construction Cost (IFRS) | ² RAP cycle 23/24 | ³ CapEx ANEEL in auction date | ⁴ ANEEL deadline

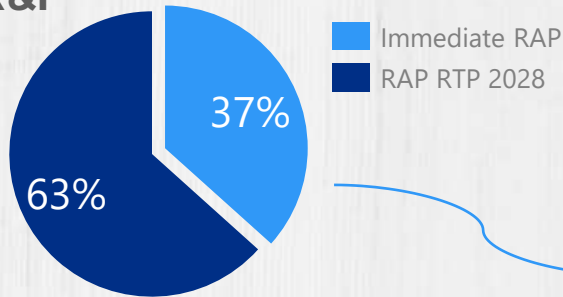
CAPEX¹ EVOLUTION



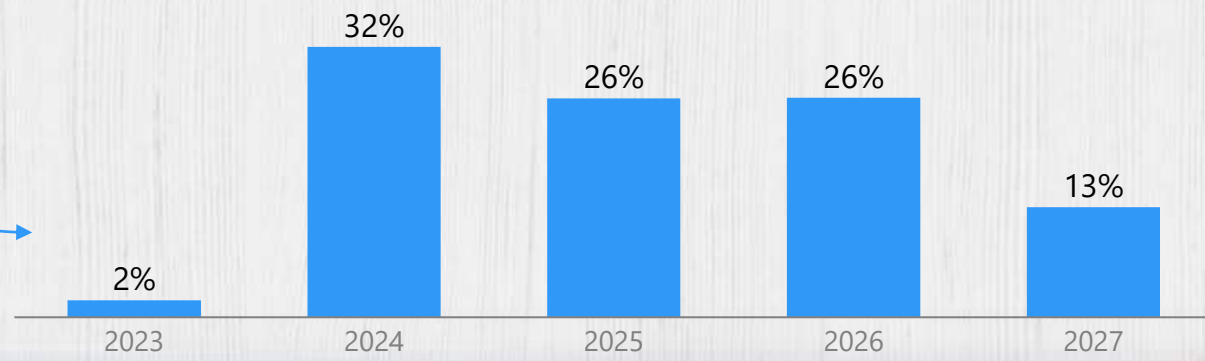
REINFORCEMENTS AND IMPROVEMENTS

- 65 projects of R&I delivered in 2023
- Replacement of more than 1,924 pieces of equipment to ensure proper functioning
- Update of the project pipeline - investments of R\$5 billion, approved for the next 5 years
- RAP/CAPEX ratio of 12% to 17%

Expected RAP of Authorized R&I
(% according to operation start-up)



Expected³ right to RAP
R\$ 600 to R\$ 850 million



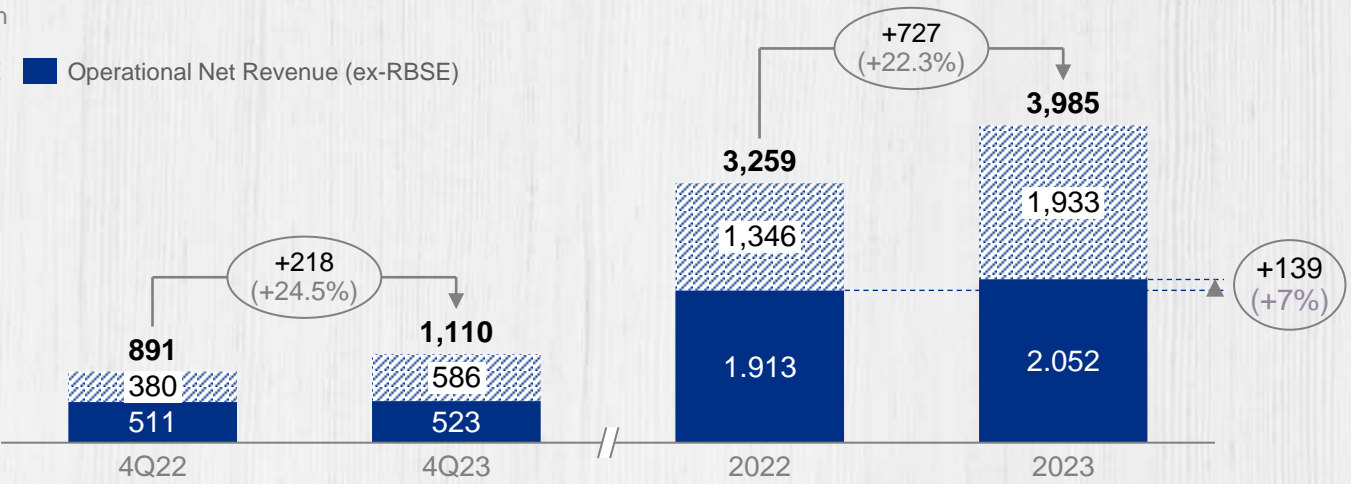
¹ Construction Cost (IFRS) | ²Compound Annual Growth Rate | ³ Considers potential evolution of efficiency in relation to ANEEL's price bank

OPERATIONAL RESULT WITH PREDICTABILITY AND SAFETY

Total Net Revenue

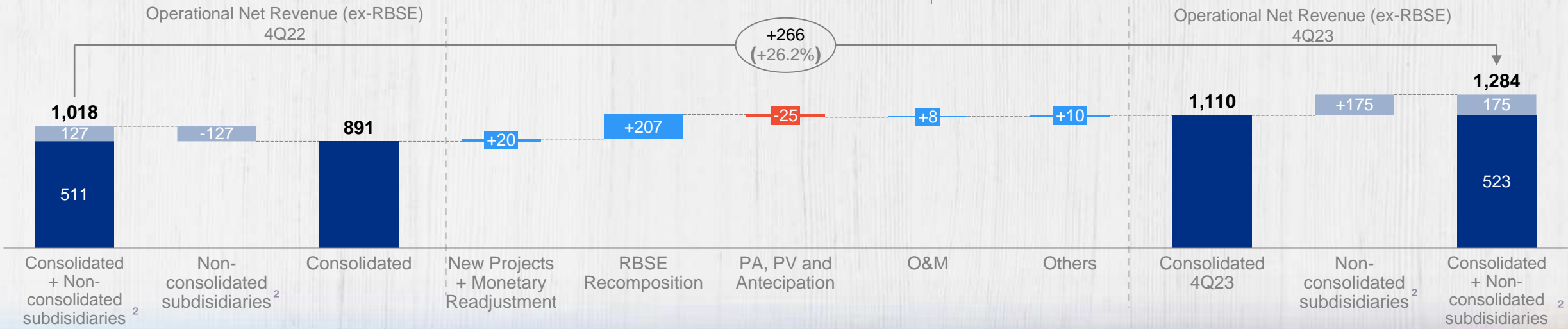
R\$ million

RBSE Operational Net Revenue (ex-RBSE)



Highlights

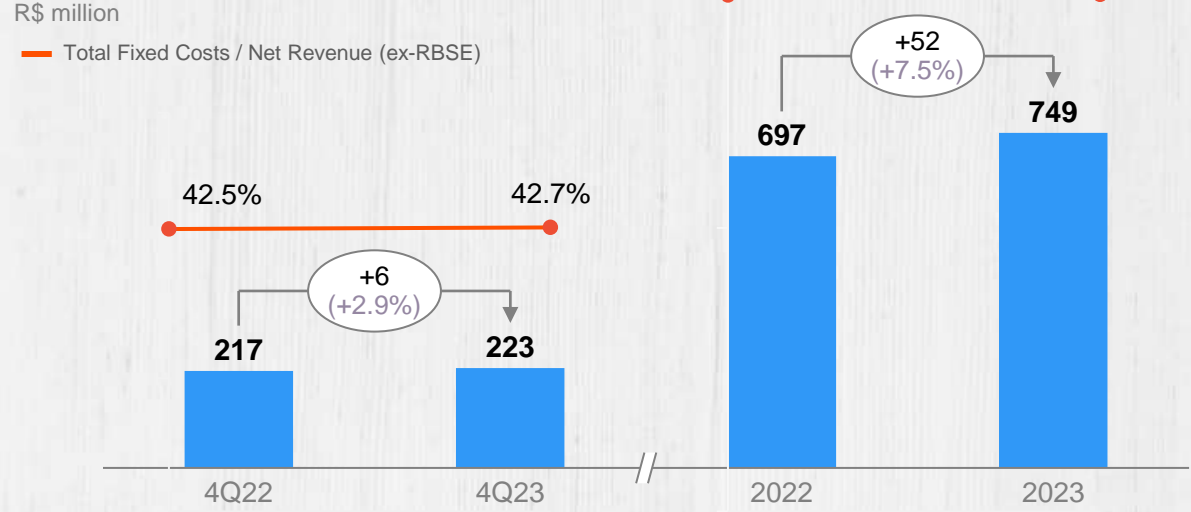
- ✓ 2 greenfield projects energized
- ✓ Beginning of operation of 65 R&I projects³
- ✓ RBSE Recomposition
- ✓ Adjustment by period's inflation (3.94%)



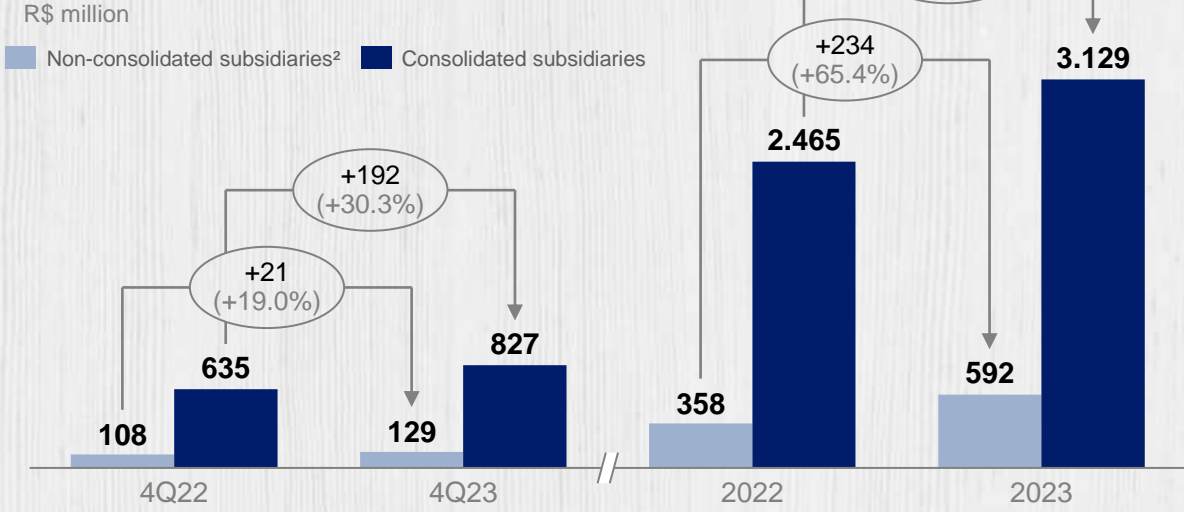
¹ Regulatory Accounting | ² Compounded by ISA CTEEP's participation | ³ Part of the revenue from R&M projects will be enabled after the RTP scheduled for 2028

GROWTH WITH OPERATIONAL EFFICIENCY

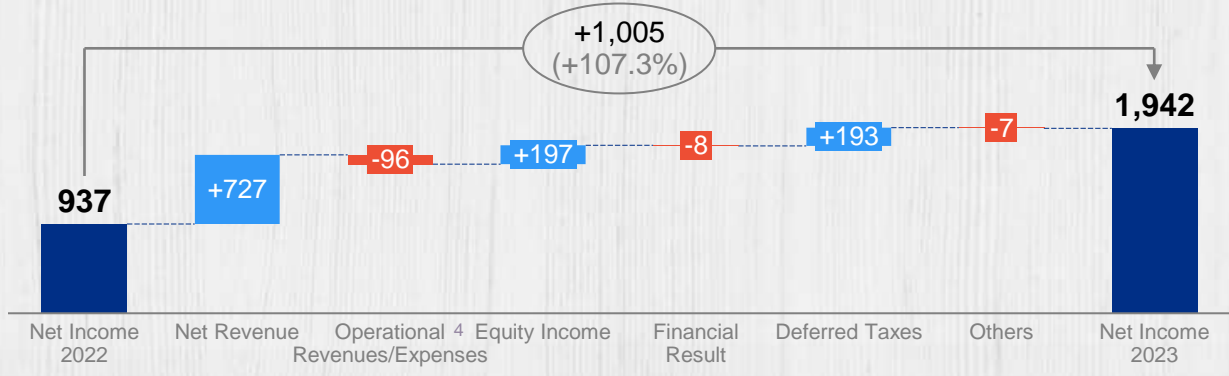
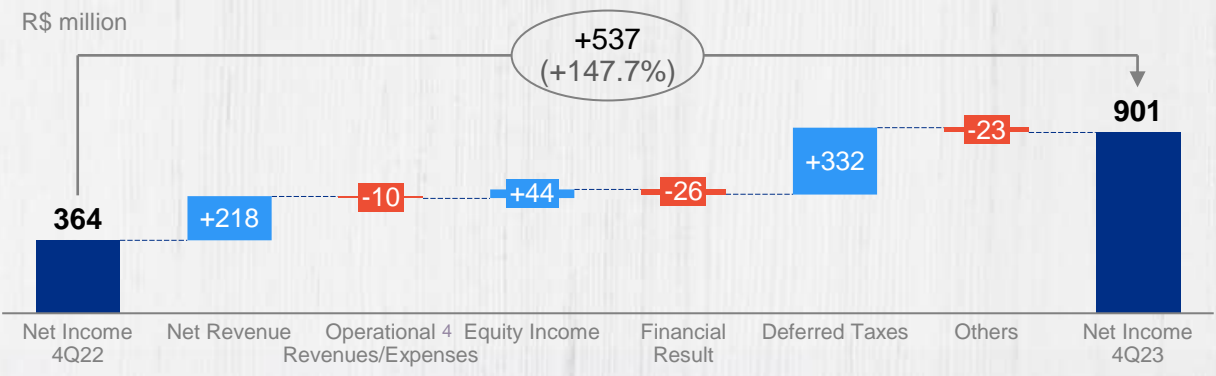
Total Fixed Costs



EBITDA



Net Profit³

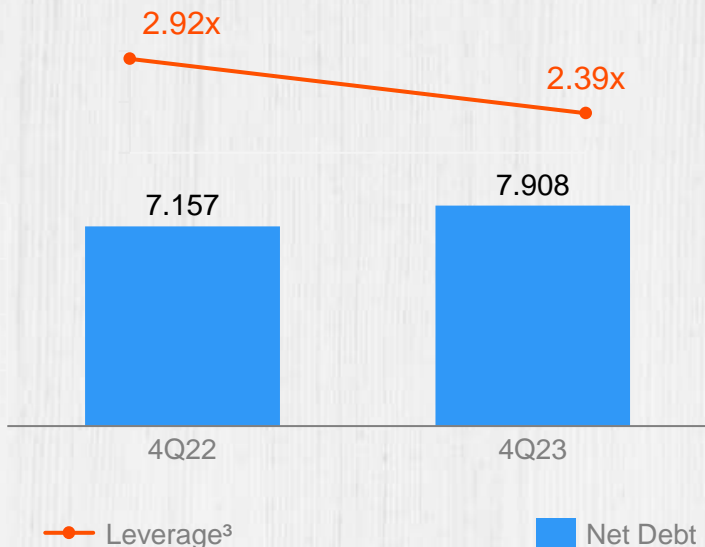


¹ Regulatory Accountability | ² Ponderated through ISA CTEEP's participation | ³ Adjusted by non-controlling shareholders participation | ⁴ includes depreciation and contingencies

GROWTH STRATEGY WITH FINANCIAL SOUNDNESS AND CONTROLLED LEVERAGE

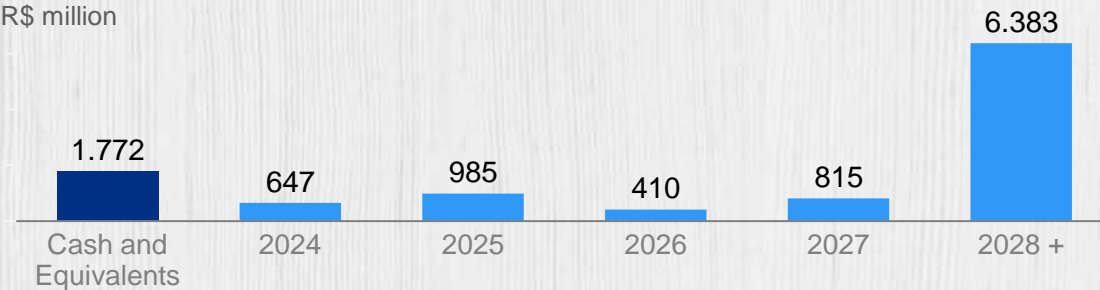
Net Debt^{1,2}

R\$ million



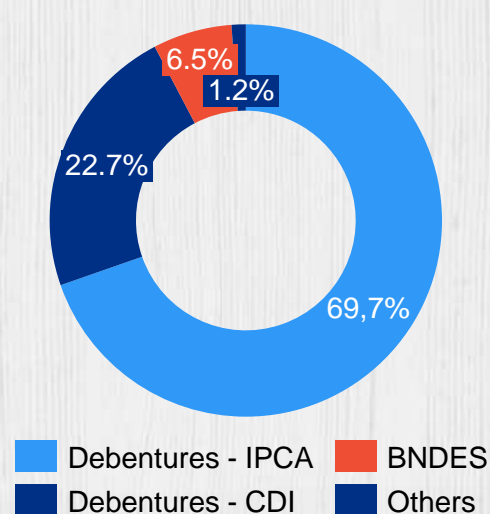
Maturity Profile

R\$ million



Debt Profile

(%)



Highlights

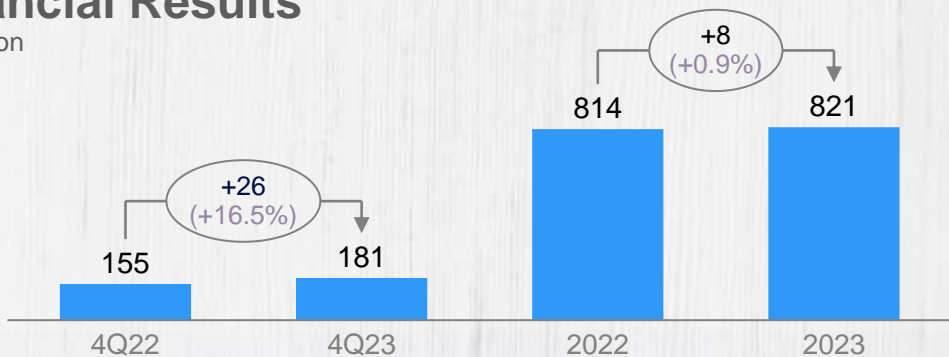
Investment Grade (Fitch)
AAA (br)

Average Term
7.9 years

Average Cost⁴
11.06%

Financial Results

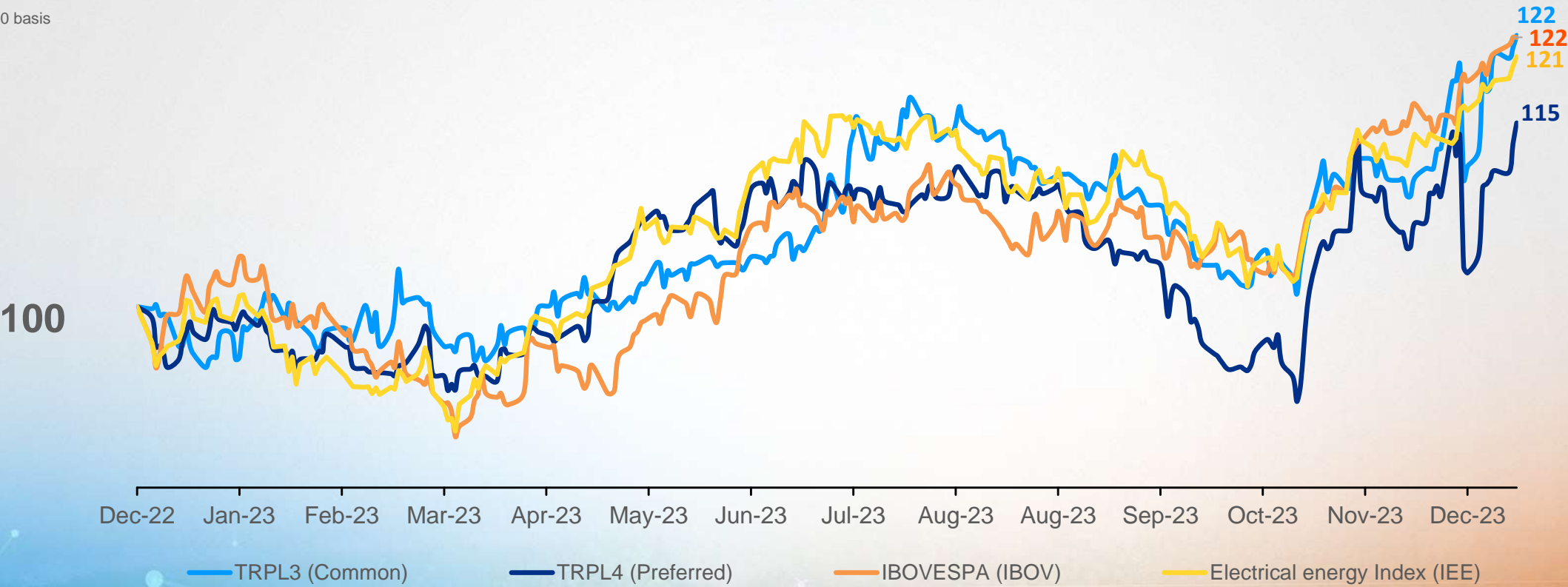
R\$ million



CAPITAL MARKETS

2023 STOCK PERFORMANCE

100 basis



MLOXB3 UTILB3 IGCTB3 IDIVB3 IEEB3 IGCB3 IBRAB3 ICO2B3 ISEB3 IBSD B3 IBRX100B3 IBOVESPA B3

Share appreciation
15.2%

Earnings payment
R\$ 1.452 billion
2.20/per share

Payout
75% of Regulatory
net profit

IBOVESPA Index
as from January 2024

Environmental, Social and Governance “ESG”

PRIZES AND ACHIEVEMENTS

Golden Seal: 4th consecutive year in its greenhouse gas emissions inventory

Voluntarily joined the Collective Action for Integrity in the Electricity Sector - **UN Global Compact (ONU)**

Ethos Conference, building peaceful and inclusive societies

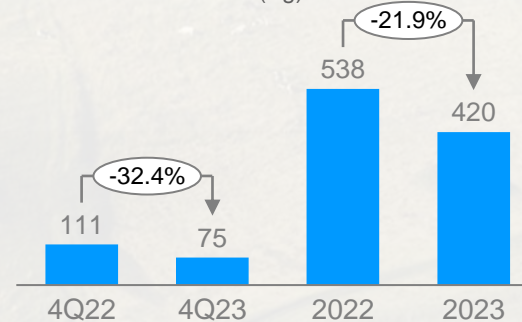
“Golden Helmet” award to suppliers - reference in safety during the first half of the year

Blood donation campaign and **revitalization** in Heliópolis neighborhood

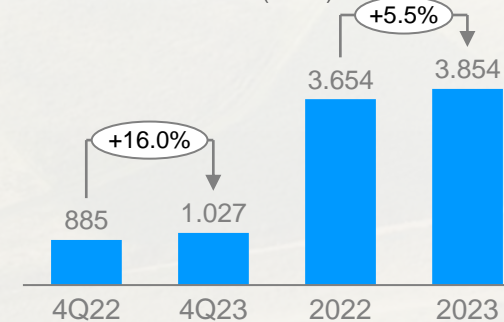


INDICATORS

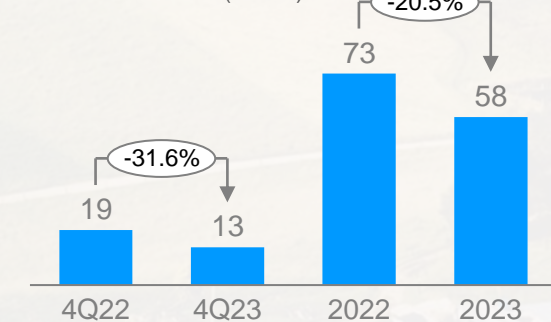
SF₆ Gas Loss
(Kg)



Energy Consumption¹
(MWh)



Water Consumption²
(Mil M³)



Data from 2023 has not yet been audited

ISA CTEEP

Growth

Opportunities in reinforcements and improvement projects. greenfield and M&A

Profitability

Sustainable Value

Values

ESG

Discipline

Capex Execution

Operational efficiency

Innovation

Strong Cash Generation

Dividends

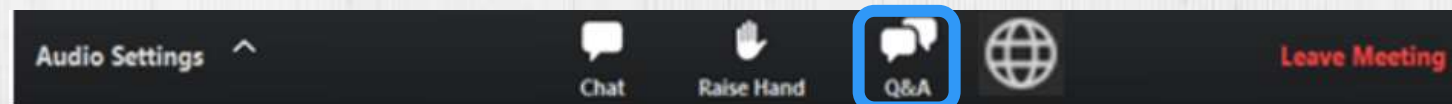
75%¹ minimum payout

Investment Grade

Fitch: AAA(bra)

WE CONNECT A BIG PART OF THE COUNTRY'S ENERGY
WE TAKE CARE THE MOST OF WHAT YOU LESS SEE

Questions through
Q&A bottom



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