



CTEEP – COMPANHIA DE TRANSMISSÃO DE ENERGIA ELÉTRICA PAULISTA

Publicly Held Company

Corporate Taxpayer ID (CNPJ/ME): 02.998.611/0001-04

Company Registry (NIRE): 35.3.0017057-1

NOTICE TO THE MARKET

CTEEP – Companhia de Transmissão de Energia Elétrica Paulista, a corporation registered as a publicly held company with the Securities and Exchange Commission of Brazil ("CVM") under category "A," with registered office at Avenida das Nações Unidas, nº 14.171, Torre C – Crystal Tower, 5º, 6º e 7º andares, CEP 04.794-000, the city and state of São Paulo, inscribed in the corporate taxpayers register ("CNPJ/ME") under no. 02.998.611/0001-04 and with its bylaws duly filed with the Registry of Commerce of the State of São Paulo ("JUCESP") under company registry (NIRE) no. 35.3.0017057-1 ("Company"), hereby informs the public that at a meeting held on April 5, 2022, its Board of Directors approved the twelfth (12th) issue of unsecured, non-convertible debentures in two (2) series, of the Company ("Issue" and "Debentures," respectively).

The Debentures will be issued through public distribution with restricted placement efforts, pursuant to CVM Instruction 476 of January 16, 2009, as amended ("Offering"), with firm guarantee for all Debentures.

The Issue will be carried out in two (2) series, under the communicating vessels system, and the number of series of the Issue and the Debentures in each series will be defined in accordance with the book building procedure to be followed by the financial institutions belonging to the securities distribution system hired by the Company to manage and intermediate the Offering, without any reservations and minimum or maximum lots.

The Company will issue seven hundred thousand (700,000) Debentures at the nominal unit value of one thousand reais (R\$1,000.00) on the issue date of Debentures ("Issue Date"), totaling seven hundred million reais (R\$700,000,000.00), with (i) the Debentures of the 1st series ("1st Series Debentures") maturing in seven (7) years from the Issue Date, therefore maturing on April 15, 2029, and (ii) the Debentures of the 2nd series ("2nd Series Debentures") maturing in ten (10) years from the Issue Date, therefore maturing on April 15, 2032.

The Debentures will not be adjusted for inflation.

The 1st Series Debentures will yield compensatory interest corresponding to the accrued variation of one hundred percent (100%) of the average daily Interfinancial Deposit (DI) rate for one day, "over extra group," expressed as a percentage per year of per year of two hundred fifty-two (252) business days, calculated and published daily by B3 S.A. – Brasil, Bolsa, Balcão ("DI Rate"), plus a spread of one point fifty-five percent (1.55%) per year of two hundred fifty-two (252) business days ("1st Series Remuneration").



The 2nd Series Debentures will yield compensatory interest corresponding to the accrued variation of one hundred percent (100%) of the DI rate, plus spread of one point seventy-five percent (1.75%) per year of two hundred fifty-two (252) business days ("2nd Series Remuneration") and, together with the "1st Series Remuneration," "Remuneration").

The entire net proceeds from the Issue will be used to refinance the Company's debt and rebuild its cash position.

This notice to the market does not constitute an offer, invitation or solicitation of an offer to acquire the Debentures. Further, neither this notice to the market nor the information in it will constitute the basis of any agreement or obligation of any kind. The minutes of the Board of Directors meeting that approved the Issue and the Offering, as well as the terms and conditions, are available on the websites of CVM (<http://www.cvm.gov.br>) and the Company (<http://www.isactEEP.com.br/ri>).

Pursuant to applicable regulations and the norms of conduct established in them, additional information about the Company and the Issue can be obtained from the websites of CVM (<http://www.cvm.gov.br>) and the Company (<http://www.isactEEP.com.br/ri>).

São Paulo/SP, April 7, 2022.

Carisa Santos Portela Cristal
Chief Financial and Investor Relations Officer